



**FRIDAY**

# **MORNING REPORT**

**Have a Good Trading Day**



**We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.**

**- Warren Buffet**



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	38823.11	266.07	0.69%
Nifty 50	11582.9	84	0.73%

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	38.56	2.83
HDFCBANK	128.05	1.01
ICICIBK	12.39	-0.72
INFY	10.72	2.29
TATA MOTOR	11.34	1.8
WIPRO	4.22	0.96

### FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-317
DII's Eq (Provisional)	720
FIIs Index Future	572
FIIs Index Options	1865
FIIs Stock Future	870
FIIs Stock Options	66

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	68.5269
EURO	76.7908
YEN 100	62.9300
GBP	85.3009

### TOP STORY

- **KPR Mill:** Withdraws Rs 260 crore Buyback plan on 20 percent tax proposal. It informed SEBI that it is unable to go ahead with its share Buyback Issue citing The Union Budget's proposal to tax such transactions at 20 percent
- **DEN Networks** Q1: Net profit at Rs 11.2 crore versus loss of Rs 30.7 crore; revenue falls to Rs 313 crore versus Rs 314 crore YoY.
- **Salzer Electronics:** Company completed acquisition of Kaycee Industries (acquired 72.32 percent shares from promoters of Kaycee Industries Ltd).
- **United Breweries:** Company appointed Berend Odink as Chief Financial Officer, successor to Steven Bosch, erstwhile Chief Financial Officer.
- **Eveready Industries:** Yes Bank acquired 39,10,000 equity shares of company (representing 5.38 percent of total paid-up equity) and 21,21,903 shares (representing 2.92 percent) by invoking pledged on promoters holding.
- **Himachal Futuristic Communications:** Subsidiary HTL received a purchase order worth Rs 198.82 crore from Bharat Electronics for supply of various types of optical fibre cables.
- **Manpasand Beverages:** Company to avail Rs 100 crore loan for working capital. Promoter Dharendra Singh pledged entire stake.

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	27088.08	227.88	0.85%
NASDAQ	8196.04	-6.49	-0.08%
NIKKEI	21642.15	-1.38	-0.01%
HANG SENG	28539.04	107.24	0.38%
SGX NIFTY	11572.50	-9.50	-0.08%

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	60.59	0.65%
NATURAL GAS	2.406	-0.41%
GOLD	1411.2	0.32%
SILVER	15.17	0.16%
COPPER	2.697	0.35%

### WORLD EVENTS

**USD** : PPI m/m  
: Core PPI m/m  
**GBP** : MPC Member Vlieghe Speaks

### RESULTS TODAY

HATHWAY, INDUSINDBK, KTKBANK, INFY



## NIFTY CHART



## MARKET COMMENTARY

The Sensex rose 266.07 points or 0.69% to settle at 38,823.11. The index rose 335.46 points, or 0.87% at the day's high of 38,892.50. The index rose 74.27 points, or 0.19% at the day's low of 38,631.31.

The Nifty 50 index rose 84 points or 0.73% to settle at 11,582.90. The index rose 100.10 points, or 0.87% at the day's high of 11,599. The index fell 20.60 points, or 0.18% at the day's low of 11,519.50.

The S&P BSE Mid-Cap index rose 0.56%. The S&P BSE Small-Cap index rose 0.41%. Both these indices underperformed the Sensex.

The market breadth was positive. On the BSE, 1243 shares rose and 1195 shares fell. A total of 158 shares were unchanged.

Nifty likely to trade in the range of 11450-11700

### MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11567	11535	11488	11456	11615	11647	11694
USDINR	68.437	68.424	68.396	68.383	68.465	68.478	68.506



### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
NARAYANI	EURO PLUS CAPITAL LIMITED	B	85650	49.53
TALWALKARS	SAINT GLOBAL MARKETS LLP	S	182607	51.79
SUICH	NAMITA HITESH PATEL .	S	211200	37.9
SUICH	HITESH MOHANBHAI PATEL	B	105600	38
SUICH	BHAVNA HITESH PATEL	B	105600	37.8

### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SONISOYA	BASKIN MANAGEMENT CONSULTANCY PRIVATE LIMITED	BUY	30000	25.07
TFCILTD	CLUB MILLIONAIRE FINANCIAL SERVICE PRIVATE LIMITED	SELL	472086	69.43

### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** DHFL, RELCAPITAL, RELINFRA, IDBI
- **New in ban:** None
- **Out of ban:** None

### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	413	407	400	410	416	420
ASIAN PAINT	1332	1317	1301	1327	1343	1353
AXIS BANK	766	762	757	768	772	778
BAJAJ-AUTO	2712	2673	2635	2699	2737	2763
BAJAJ FINSV	7646	7565	7484	7682	7763	7880
BAJ FINANCE	3451	3370	3289	3448	3529	3607
BHARTIARTL	361	357	354	360	363	366
BPCL	351	347	343	351	355	360
BRITANNIA	0	2751	2737	2771	2785	2805
CIPLA	552	548	543	551	555	559
COALINDIA	235	233	231	234	236	238
DRREDDY	2653	2605	2557	2633	2682	2710
EICHERMOT	19034	18881	18727	18974	19127	19220
GAIL	147	146	144	147	149	150
GRASIM	919	911	903	918	926	933
HCLTECH	1021	1015	1008	1021	1027	1034
HDFC	2262	2239	2216	2254	2277	2292
HDFC BANK	2407	2397	2387	2406	2416	2424
HEROMOTOCO	2508	2422	2336	2471	2557	2606
HINDALCO	198	196	193	198	200	202
HINDUNILVR	1731	1712	1693	1727	1746	1762
IBULHSGFIN	672	656	639	670	686	700
ICICI BANK	427	423	420	428	431	436
INDUSINDBK	1541	1506	1470	1531	1567	1592
INFRATEL	265	258	251	262	269	273
INFY	722	713	704	718	727	732
IOC	148	146	144	147	149	151
ITC	276	274	272	275	277	279
JSWSTEEL	267	261	254	264	271	275
KOTAK BANK	1485	1473	1462	1484	1495	1505
LT	1495	1486	1477	1499	1509	1522
M&M	634	627	619	631	639	643
MARUTI	6031	5957	5884	6004	6077	6124
NTPC	129	128	127	129	130	132
ONGC	153	152	151	153	154	155
POWERGRID	209	207	205	208	210	211
RELIANCE	0	0	0	0	0	0
SBIN	363	359	354	361	366	368
SUN PHARMA	398	392	386	396	402	406
TATAMOTORS	157	152	148	155	160	162
TATASTEEL	462	455	448	461	468	474
TCS	2103	2083	2063	2106	2126	2149
TECHM	666	657	649	667	675	685
TITAN	1097	1074	1050	1095	1118	1139
ULTRACEMCO	4539	4487	4436	4523	4574	4610
UPL	631	624	616	636	644	656
VEDL	164	161	159	163	166	168
WIPRO	268	266	264	268	270	272
YES BANK	92	90	88	93	95	97
ZEEL	355	340	326	350	364	373





## NSE CIRCULARS

**NSE Circular :** Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip)W.e.f. JULY 12,2019

**NSE Circular:** Applicability of Additional Surveillance Measure (ASM) (zip) w.e.f. JULY 12,2019

**NSE Circular:** Listing of further issues of Grasim Industries Limited, IndusInd Bank Limited, Tejas Networks Limited, Ujjivan Financial Services Limited and Biofil Chemicals & Pharmaceuticals Limited (pdf))w.e.f. JULY 12,2019

**NSE Circular:** SEBI order in the matter of Togo Retail Marketing Limited (Earlier Known as "T/M/s Multi"Ex Marketing & Communications Limited" (zip)))W.e.f. JULY 12,2019

**NSE Circular:** Listing of Equity Shares of A B Infrabuild Limited (SME IPO) (zip)w.e.f. JUN 12,2019

**NSE Circular:** Listing of equity shares of InfoBeans Technologies Limited on Capital Market Segment (Main Board) pursuant to migration from SME Emerge platform (zip))) w.e.f. JULY 12,2019

**NSE Circular:** Takeover offer under Tender Offer scheme of NIIT Technologies Limited (pdf)w.e.f. JULY 12,2019

## BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
JYOTHYLAB	12-Jul-19	Dividend - Rs 3 Per Share
LAXMIMACH	12-Jul-19	Dividend Rs 35 Per Share
PDMJEPAPER	12-Jul-19	Dividend - Rs 0.15 Per Share
KOTAKBANK	12-Jul-19	Dividend Rs 0.80 Per Share
AMJLAND	12-Jul-19	Dividend - Rs 0.30 Per Share
DCMSHRIRAM	12-Jul-19	Dividend - Rs 1.60 Per Share
INDIANHUME	12-Jul-19	Dividend- Rs 3.60 Per Share
CERA	12-Jul-19	Annual General Meeting/ Dividend - Rs 13 Per Share
M&MFIN	15-Jul-19	Dividend - Rs 4 Per Share/ Special Dividend - Rs 2.5 Per Share
KEC	15-Jul-19	Dividend - Rs 2.70 Per Share
TATAINVEST	15-Jul-19	Dividend - Rs 20 Per Share
NELCO	15-Jul-19	Annual General Meeting/ Dividend - Rs 1.50 Per Share
DRREDDY	15-Jul-19	Dividend - Rs 20 Per Share
PONNIERODE	15-Jul-19	Dividend - Rs 2 Per Share
NAVNETEDUL	15-Jul-19	Dividend Rs - 1 Per Share
ZEEL	15-Jul-19	Annual General Meeting/ Dividend - Rs 3.50 Per Share
PVR	16-Jul-19	Annual General Meeting/ Dividend - Rs 2 Per Share
RML	16-Jul-19	Dividend Rs 4.50 Per Sh
SESHAPAPER	16-Jul-19	Dividend - Rs 20 Per Share
SAGCEM	16-Jul-19	Dividend Rs 2.50 Per Share
TAJGVK	16-Jul-19	Annual General Meeting/ Dividend - Re 0.60 Per Share
VGUARD	16-Jul-19	Dividend - Rs 0.80 Per Share
ORIENTBELL	16-Jul-19	Dividend - Rs 0.50 Per Share
APOLSINHOT	16-Jul-19	Dividend - Rs 3 Per Share



## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1390/\$1366 & Resistance = \$1436/\$1459.**
- **Crude oil range (WTI)->\$55 to \$65.**
- **Dow tops 27,000 as Trump's decision on rebate boosts healthcare:** - The Dow Industrials crossed 27,000 points for the first time and the S&P 500 was near record highs on Thursday, lifted by technology and healthcare stocks and raised bets of an interest rate cut following Fed chief Jerome Powell's dovish remarks.
- **U.S. Dollar Still Subdued as Data Fail to Damp Rate Hopes:** - The U.S. dollar inched down on Thursday, extending losses made after comments from Federal Reserve Chairman Jerome Powell raised expectations that the central bank will cut rates at its next meeting.
- **U.S. oil hits highest in over a month amid Gulf of Mexico storm, Iran tensions:** - Oil futures hit a six-week high on Thursday as oil rigs in the Gulf of Mexico were evacuated ahead of a storm, while an incident with a British tanker in the Middle East highlighted ongoing tensions in the region. Tensions have been high in the Middle East after attacks on tankers and the downing of a U.S. drone by Iran last month, following President Donald Trump's unilateral withdrawal from a multi-party agreement with Tehran to end its nuclear program.
- **Gold Prices Dip After Inflation, Labor Data:** - Gold prices turned around and traded lower after inflation and labor data released on Thursday were stronger than expected, dampening expectations for aggressive policy easing from the Federal Reserve.

## TRENDS & OUTLOOK – DATE: 12-JULY- 2019

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	34410	34701	34930	35224	35570
SILVER	36365	37201	38330	39470	40345

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	432	436	441	446	450
ZINC	187.45	190.20	192.90	195.65	199.60
LEAD	151.40	153.70	156.60	159.55	162.75
NICKEL	879	894	916	934	948

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3911	4030	4150	4270	4357
NATURAL GAS	160	164	169	174	177

### DATA TALKS : TODAY'S ECONOMIC DATA :

PPI m/m, Core PPI m/m, CB Leading Index m/m.

When life goes easy, the future welcomes you with excitement

Presenting

# ALGORITHMS

## SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

**Pre Defined Stop Loss**

**Pre Defined Risk**

**Buy-Sell Both**

**Carry Forward**



## Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

## Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.



# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



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Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**  
Member: MCX, NCDEX

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